

PACKAGES

# The Tax Lady Accountable Plan

ONE YEAR PROGRAM



## Program Details

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The Tax Lady Accountable Plan is designed for small business owners grossing 0-\$249,999 per year in their business. It is to help business owners avoid the last-minute tax scramble and keep their finances on track by having a tax professional on their team for the full year. It will allow you to have your finances reviewed quarterly to help you make data-driven decisions for your business.

## What's Included:

- Quarterly calls for questions, financial review & high level personal strategies
- Preparation of Federal/State Income Tax Return
- Responsive Email, Phone, & App(Voxer) Support
- 12 month commitment
- 10 hours of out of scope requests

## Additional Options

- Payroll starting at \$150/mo + \$25 per employee
- Business Tax Return starting at \$1,000/year
- Add-on Out of scope requests starting at \$250/hr

**ANNUAL**  
INVESTMENT

**ENROLL TODAY**



EVERYDAY

# Tax & Business SOLUTIONS

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