The Tax Lady's
Blueprint*

SIX MONTH PROGRAM

Program Details

The Tax Lady's Blueprint™ is designed for small business owners grossing less than \$100K per year in their business. The goal is to coach business owners through tax and accounting on a high-level basis so you can walk away feeling empowered and knowledgeable about their financials to be ready to scale your business thoroughly.

What's Included:

- Profit and Loss Statement, Balance sheet, Chart of Accounts
- Quickbooks overview
- Preparation or Review of Federal/State Income Tax Return
- Deep dive in deductions
- Guest Expert Teachings
- Other topics: Marketing, HR, Law, Dress to Impress
- 2x Month Group Sessions
- lx Month One-on-One
- Preparation of Federal/State Income Tax Return
- Responsive Email, Phone, & App(Voxer) Support
- 6 month commitment
- Gift Box

ONE TIME
INVESTMENT





Tax & Business solutions

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